

MADISON PARK FUNDING XLIII, LTD.
c/o Ocorian Trust (Cayman) Limited
Windward 3, Regatta Office Park, P.O. Box 1350
Grand Cayman KY1-1108
Cayman Islands
Attention: The Directors

June 4, 2024

Issuer Order and Notice of Possible Optional Redemption

To: The Parties Listed on Schedule I hereto.

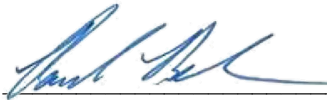
NOTE: THIS NOTICE CONTAINS IMPORTANT INFORMATION THAT IS OF INTEREST TO THE REGISTERED AND BENEFICIAL OWNERS OF THE SUBJECT INDENTURE SECURITIES. IF APPLICABLE, ALL DEPOSITORIES, CUSTODIANS, AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO EXPEDITE RE-TRANSMITTAL TO BENEFICIAL OWNERS OF THE SECURITIES IN A TIMELY MANNER.

Reference is made to the Indenture, dated as of August 23, 2018, among Madison Park Funding XLIII, Ltd. (previously known as Atrium XIV), as issuer, Madison Park Funding XLIII, LLC (previously known as Atrium XIV LLC), as co-issuer, and Wells Fargo Bank, N.A., as trustee (as amended, supplemented, restated and otherwise modified from time to time, the “Indenture”). Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Indenture.

The Issuer hereby provides notice that it has learned that certain Holders of the Subordinated Notes have entered into discussions with respect to the possible redemption of some or all Classes of the Secured Notes by effecting a Refinancing on a date to be determined. Additional notices and documentation will be provided to the Holders as required by the Indenture.

By this Issuer Order, the Issuer hereby directs the Trustee to (i) deliver this notice to the Holders listed on Schedule I hereto, (ii) post this notice on the Trustee’s applicable website, and (iii) if applicable, send this notice to any stock exchange on which the Secured Notes are listed, each in the name and at the expense of the Co-Issuers.

MADISON PARK FUNDING XLIII, LTD.

By: 
Name: Paul Belson
Title: Director

Schedule I

Addressees

Trustee:

Wells Fargo Bank, National Association
Corporate Trust Services Division
9062 Old Annapolis Road
Columbia, MD 21045-1951
Attn: Madison Park Funding XLIII, Ltd.

Holders:

The Holders of the following Securities:

<u>Notes</u>	<u>CUSIP* (Rule 144A)</u>	<u>CUSIP* (Reg S)</u>	<u>ISIN* (Rule 144A)</u>	<u>ISIN* (Reg S)</u>
Class A-1 Notes	04965L AC2	G0623J AB4	US04965LAC28	USG0623JAB47
Class A-2a Notes	04965L AE8	G0623J AC2	US04965LAE83	USG0623JAC20
Class A-2b-R Notes	55820W AA9	G5690M AA6	US55820WAA99	USG5690MAA65
Class B Notes	04965L AJ7	G0623J AE8	US04965LAJ70	USG0623JAE85
Class C Notes	04965L AL2	G0623J AF5	US04965LAL27	USG0623JAF50
Class D Notes	04965L AN8	G0623J AG3	US04965LAN82	USG0623JAG34
Class E Notes	04965H AA5	G0623F AA4	US04965HAA59	USG0623FAA42
Subordinated Notes	04965H AC1	G0623F AB2	US04965HAC16	USG0623FAB25

* No representation is made as to the correctness of the CUSIP or ISIN numbers either as printed in the Securities or as contained in this notice. Such numbers are included solely for the convenience of the Holders.

Portfolio Manager:

UBS Asset Management (Americas) LLC
11 Madison Avenue
New York, New York 10010
Attn: John G. Popp

Stock Exchange:

Cayman Islands Stock Exchange
PO Box 2408
Grand Cayman, KY1-1105
Cayman Islands
Email: listing@csx.ky